How to View Clinical Notes & Images from Previous Visits

Last Modified on 09/26/2024 2:11 pm EDT



How to view clinical notes from previous visits

1. Click the Patient tab at the top of the screen and select Visits.

Organization ~	Patients ~	Practice Admin ~	💄 Clinician	0	Elizabeth Andrews
	💿 Waiti	ng Room			
	📥 Visits	•			
	💿 Patie	nt			

2. You can search by the patient, visit ID, phone encounter ID, visit date, practice, and seen by. When you see the visit you are wanting to view previous clinical notes for, click View to the far right.

V	Visit ID															
	Phone Encounter Id				Date Range 🗌				Date	P	ractice		Seen By		Visit Status	
	Patient Name	•	Type to filter	Q ×	Start date	- End date			This Week 👻		Big Heart Pediatrics	*	Everyone	*	All Time	-
	Download List					Sho	wing Visits I	For: 9/	19/2024 - 9/26/2	202	4					

3. You will now be able to see any Clinical and Admin notes from your completed visit as reflected in the test patient below. Please note that you can also download images & PDF, download images, the chat history, and download a PDF of your visit from that same screen.



Visit Summary

September 19, 2024	Visit Length: 04 minutes	Provider		Primary Care	
Time of Visit Visit # Patient Date of Birth Chief Complaint Visit Status	03:16 PM - 03:21 PM CST 985395 Eileen Test 5/3/1997 Visit Completed	Dr. James Miller Big Heart Pediati 1004 Derby Pkw Nashville, Tenne: 205.586.1947	MD ics v ssee 35091	Big Heart Pediatrics 1004 Derby Pkwy Nashville, Tennessee 35091 205.586.1947	
Visit Type Symptoms Weight Temperature Allergies Medications Consent to Treat Admin Notes Nurse Notes Clinician Notes	Instant Invite Ibs °F No known drug allergies 9/19/2024 3:11 PM • 09/19/2024 15:15:53 temp 101 None • 09/19/2024 15:21:32 noted • 09/19/2024 15:20:31 note	Insurance Aetna Insured: Subscriber DOB: ID: Group:	Eileen Foley 9/19/1987 2929292 hgh2929	Account Eileen Foley 123 main st Chatanooga, Tennessee 37916 215.880.4661 efoley919@gmail.com	
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